Legal and Financial Services

Attorney and Financial Advisor Referral

New Directions EAP provides employees with referrals to attorneys and financial advisors. Employees can also access legal and financial information, including downloadable forms, on our website, www.ndbh.com by clicking on our Legal Resource Center.

Employees may choose to access an EAP clinician for help with associated issues such as family counseling, gambling addiction, and impulse control.

Services are CONFIDENTIAL and provided at no cost to the employee.

With the increasing complexity of modern life, employees need legal or financial services.

See important details about legal and financial services on the reverse side of this page.

For more information, contact New Directions **800-624-5544**

Legal Services

Our network attorneys must have a minimum of five years experience, and must meet the following criteria: primary source verification of licensure, educational background, professional liability insurance, and good standing with the local licensing authorities. The free visit is 30 minutes duration; clients may choose face-to-face or telephone. If more than one visit is necessary, our network lawyers extend a 25% discount to our EAP clients. Typical legal issues include:

- Contested Divorce
- Wills
- Traffic Tickets
- Contested Child Support
- Trusts
- Drivers License Matters
- Contested Spousal Support
- Probate
- Collections
- Domestic Violence
- Social Security
- Landlord/Tenant Issues
- Custody Issues
- Medicare
- Real Estate Matters
- Criminal Charges
- Contractual Disputes
- Bankruptcy
- Juvenile Matters
- DUI

The legal benefit is not available for employee-employer issues.

Financial Services

Through Consolidated Legal Concepts™, we provide telephonic access to experienced financial counselors, including licensed CPAs and Certified Financial Planners. The benefit is for one free telephone session, up to 30 minutes. Financial assistance includes:

- Annuities
- Loans: Auto, Student and Consolidation
- How to shop for a mortgage
- How to get an Equity Loan
- Mutual Fund Investing
- Renting
- Budgeting
- Retirement
- CD’s
- Credit after bankruptcy
- 401K and IRA strategies
- Mortgages and Avoiding Foreclosures
- Scams and Fraud
- Credit reports
- Insurance buying strategies
- Social Security benefits
- Internet stock trading
- Money Markets
- Tax and IRS
- Collections and Audits
- Negotiating late payments

If you prefer a face-to-face consultation, we can link you with a Community Credit Counseling organization.